IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
NEIMAN MARCUS GROUP LTD LLC, et al.,) Case No. 20-32519 (DRJ)
Debtors. ¹) (Jointly Administered)
MARIPOSA INTERMEDIATE HOLDINGS LLC, NEIMAN MARCUS GROUP LTD LLC, and THE NEIMAN MARCUS GROUP LLC, Plaintiffs,))) Adv. Proc. No. 20-03402)
v. MARBLE RIDGE CAPITAL LP and MARBLE RIDGE MASTER FUND LP,)))
Defendants)))

STIPULATION AND AGREED ORDER EXTENDING TEMPORARY RESTRAINING ORDER AND CONTINUING HEARING AND RELATED DEADLINES WITH RESPECT TO PLAINTIFFS' APPLICATION FOR PRELIMINARY INJUNCTION

Plaintiffs Mariposa Intermediate Holdings LLC, Neiman Marcus Group LTD LLC, and

The Neiman Marcus Group LLC (together, the "Plaintiffs") and Defendants Marble Ridge Capital

LP and Marble Ridge Master Fund LP (collectively, "Defendants,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Neiman Marcus Group LTD LLC (9435); Bergdorf Goodman Inc. (5530); Bergdorf Graphics, Inc. (9271); BG Productions, Inc. (3650); Mariposa Borrower, Inc. (9015); Mariposa Intermediate Holdings LLC (5829); NEMA Beverage Corporation (3412); NEMA Beverage Holding Corporation (9264); NEMA Beverage Parent Corporation (9262); NM Bermuda, LLC (2943); NM Financial Services, Inc. (2446); NM Nevada Trust (3700); NMG California Salon LLC (9242); NMG Florida Salon LLC (9269); NMG Global Mobility, Inc. (0664); NMG Notes PropCo LLC (1102); NMG Salon Holdings LLC (5236); NMG Salons LLC (1570); NMG Term Loan PropCo LLC (0786); NMG Texas Salon LLC (0318); NMGP, LLC (1558); The Neiman Marcus Group LLC (9509); The NMG Subsidiary LLC (6074); and Worth Avenue Leasing Company (5996). The Debtors' service address is: One Marcus Square, 1618 Main Street, Dallas, Texas 75201.

and together with Plaintiffs, the "Parties") hereby enter into this stipulation (the "Stipulation") and agree as follows:

WHEREAS, on August 26, 2020, Plaintiffs filed a Complaint And Application For A Temporary Restraining Order And Preliminary Injunction and supporting papers and exhibits (the "Application") [Docket Nos. 1 - 3];

WHEREAS, on August 28, 2010, the Parties agreed to, and the Court entered, a Stipulation and Agreed-Upon Temporary Restraining Order (the "Temporary Restraining Order") setting a hearing on the Application for September 18, 2020 [Docket No. 22];

WHEREAS, the Parties have agreed to extend the Temporary Restraining Order and continue the hearing on the Application and related deadlines;

NOW, THEREFORE, THE PARTIES HEREBY AGREE AND STIPULATE AS FOLLOWS:

- 1. The Temporary Restraining Order, and all terms and restrictions therein, except as specifically modified by this Order, is extended by agreement and shall remain in full force and effect until 5:00 p.m. Central Time on October 2, 2020, at which time the order shall expire and dissolve unless either terminated earlier by court order or further extended as provided by law, agreement of the parties, or further order of this Court on good cause shown.
- 2. The hearing on the Application is continued to 9:00 a.m. Central Time on October 2, 2020, to be separately noticed by Plaintiffs.
- 3. Defendants shall file their memoranda of law and any accompanying papers and declarations in response to the Application on or before September 21, 2020.
- 4. Plaintiffs shall file their reply in support of their Application on or before September 28, 2020.

	DAVID R. JONES
Signed: September 11, 2020	
II IS SO ORDERED.	
IT IS SO ORDERED.	

Dated: September 11, 2020

Houston, Texas

Agreed:

/s/ Laura M. Fontaine

Joshua L. Hedrick Texas State Bar No. 24061123 Laura M. Fontaine Texas State Bar No. 24065239 Mark A. Fritsche Texas State Bar No. 24100095

HEDRICK KRING, PLLC

1700 Pacific Avenue, Suite 4650

Dallas, Texas 75201

Telephone: (214) 880-9600

Fax: (214) 481-1844

Email: Josh@HedrickKring.com Email: Laura@HedrickKring.com Email: Mark@HedrickKring.com

-and-

KOBRE & KIM LLP

Michael S. Kim (pro hac vice pending)

Zachary D. Rosenbaum (pro hac vice pending)

Daniel J. Saval (pro hac vice pending)

Leif T. Simonson (pro hac vice pending)

Alexandra Fellowes (pro hac vice pending)

800 Third Ave

New York, New York 10022 Telephone: +1 212 488 1200

Facsimile: +1 212 488 1220

Email:

Michael.Kim@kobrekim.com

Zachary.Rosenbaum@kobrekim.com

Daniel.Saval@kobrekim.com

Leif.Simonson@kobrekim.com

Alexandra.Fellowes@kobrekim.com

Attorneys for Marble Ridge Master Fund LP

/s/ T. Michael Wall

John P. Melko

State Bar No. 13919600

T. Michael Wall

State Bar No. 20757300

FOLEY & LARDNER LLP

1000 Louisiana Street, Suite 2000

Houston, Texas 77002-2099 Telephone: 713-276-5500 Email: tmelk@foley.com Email: tmwall@foley.com

Attorneys for Marble Ridge Capital LP

/s/ Matthew D. Cavenaugh

JACKSON WALKER L.L.P.

Matthew D. Cavenaugh (TX Bar No.

24062656)

Jennifer F. Wertz (TX Bar No. 24072822)

Kristhy M. Peguero (TX Bar No. 24102776)

Veronica A. Polnick (TX Bar No. 24079148)

1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221

Email: mcavenaugh@jw.com

jwertz@jw.com kpeguero@jw.com vpolnick@jw.com

-and-

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Anup Sathy, P.C. (admitted *pro hac vice*)

Chad J. Husnick, P.C. (admitted pro hac vice)

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: anup.sathy@kirkland.com chad.husnick@kirkland.com

-and-

Matthew C. Fagen (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: matthew.fagen@kirkland.com

Co-Counsel to the Plaintiffs